

## INSTRUCTIONS TO APPLY

### 1. CHECK PROJECT AND EQUIPMENT ELIGIBILITY

- Read all Terms and Conditions carefully to confirm your eligibility to participate in the Non-Residential Multifamily Program. Visit [DomSavings.com](http://DomSavings.com) to view the full list of qualifying measures and please note customer eligibility must be confirmed prior to the participating contractor performing work at any customer location.

### 2. COMPLETE AN ENERGY ASSESSMENT

- A walk-through energy assessment completed by a participating contractor is required for all projects, detailing the recommended measures for installation.
- Some direct install measures may be installed immediately with minimal effort and investment.

### 3. INSTALL EQUIPMENT OR PERFORM PROJECT WORK

- Have the participating contractor install the equipment.

### 4. SUBMIT A REBATE APPLICATION

- Once the work has been completed your contractor will work with you to submit a rebate application for each eligible location.

- Submit a rebate application with a copy of the dated contractor invoice within 45 days of the service date and product invoice(s). Product specification sheets must also be submitted for applicable measures.

- Submit the rebate application in one of three ways below:

- ▶ Email: [RMFP@Honeywell.com](mailto:RMFP@Honeywell.com)
- ▶ Fax: 804-520-3380
- ▶ Mail: Honeywell Smart Energy  
15801 Woods Edge Rd, Bldg 12-2nd Floor  
South Chesterfield, VA 23834

- You may be contacted for a post-installation quality assurance inspection to verify that your application meets program guidelines.

### 5. RECEIVE INCENTIVE PAYMENT

- When your rebate application is approved a rebate check will be mailed to you or the participating contractor.

## TERMS AND CONDITIONS FOR DOMINION ENERGY VIRGINIA

These terms and conditions apply to the Non-Residential Multifamily Program ("Program"). The Program has been approved by the Virginia State Corporation Commission.

Any reference in these documents to "Dominion," "Dominion Energy," or "Dominion Energy Virginia" should be read as a reference to Virginia Electric and Power Company d/b/a Dominion Energy Virginia, as well as its authorized agents and contractors.

### ENROLLMENT QUALIFICATIONS AND REQUIREMENTS FOR PARTICIPATION

- This Program provides incentives to owners of multi-family housing to install energy efficiency measures in the common areas of the facility.
- Service must be performed **on or after January 15, 2021.**
- Program participant must be a Dominion non-residential customer account located in common areas of a multifamily community, such as an apartment or condominium ("Customer") who is not under special contract or otherwise exempt, is responsible for the electric bill, and is the owner of the facility or reasonably able to secure permission to complete measures.
- Customer is eligible for more than one rebate per location during the term of the Program, except as stated below.
- Customer who has previously received a rebate for the Non-Residential Multifamily Program is not eligible to receive another rebate for installing the same measure on the same equipment/system that previously received an incentive.
- Work must be completed by a participating contractor that is in Dominion's network for this Program when the work begins.
- Dominion and/or its designees including Program administrators and evaluation contractors reserve the right to review installations to verify completion and measure energy savings to ensure compliance with all Program requirements. Such reviews will be made at a time convenient to the Customer. Denial of such verification or misrepresentation of installation location or measure eligibility may result in forfeiture of the rebate.
- Service must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
- The Customer understands that they may be contacted by Dominion via survey or questionnaire to provide feedback regarding Customer satisfaction with the Program.
- The Customer understands that through participation in this energy conservation program and receiving a rebate, they are ineligible to opt out of energy efficiency riders for a period of three years following their year of participation.

### PAYMENT

- Rebate application must be submitted within 45 days of the service date.** It is the Customer's responsibility to assure that all requirements of the rebate are met. Failure to provide any of the required information will delay application processing and could result in non-payment. Dominion retains the right to deny participation to Customer for failure to comply with the enrollment qualifications and requirements for participation.
- Rebate payments are based on the date of service. Customers must abide by the rules and rebate levels in effect on the date of service.

- Rebate payments will be capped at a maximum limit of 75% of Customer's total invoice amount based on the eligible incentives on Customer's rebate application.
- Payment will be issued to the account holder and mailing address on record with Dominion unless the Customer has authorized in writing that payment be made to the contractor specified in this document.
- Customer should allow up to 90 days from the date all required information is received to process the rebate.**
- Customer is urged to seek appropriate consultation concerning any tax liabilities that could be associated with the receipt of the rebate.

### OTHER REQUIREMENTS

- Program procedures, requirements and rebate levels are subject to change or cancellation without notice and are subject to Program funds being available and regulatory approval.
- Dominion, its parents, subsidiaries, employees, affiliates and agents assume no responsibility for, and make no representations (express or implied) about, the performance of the equipment or equipment warranty for equipment supplied or serviced by, the quality of the work or labor performed by, the quality of the materials supplied by, and/or the acts or omissions of itself or any participating contractor.
- By participating in this Program, the Customer hereby agrees to indemnify, defend and hold harmless Dominion, its parents, subsidiaries, employees, affiliates and agents from any and all liability associated with the Program. Dominion shall not be liable for loss or damage to any person or property whatsoever, resulting directly or indirectly from participation in this Program.
- Dominion retains all rights to energy and demand savings resulting from measures installed under this Program for a maximum of four years. Dominion has the exclusive right to enroll, nominate, or offer a bid for energy or demand reductions resulting from measures installed under this Program into load management programs, demand response programs, or auctions operated by PJM Interconnection, L.L.C. ("PJM"), the regional electric transmission organization of which Dominion is a member. Customer's participation in the Program means that the Customer is consenting to Dominion sharing the Customer's pertinent information with PJM, Dominion's agents and contractors, including, but not limited to, its implementing contractors and its measurement and verification vendor. Pertinent Customer information includes account holder name, account number, energy usage and billing information, address, other contact information, measures installed, period of installation, demand/energy reductions resulting from measures installed under this Program and the technical basis for such reductions, loss factors, coincidence factors, interactive factors, building type and other information necessary to implement and monitor the Program including other information as required by PJM or any other regulatory authority.
- Customer understands and affirms that the installed measures associated with this rebate application have not been, and will not be, incentivized or otherwise financially supported by any other Dominion Energy-sponsored energy efficiency program. Under no circumstances may a program measure be incentivized twice except as otherwise noted in the Program Terms and Conditions regarding allowances for multiple rebate applications (when applicable).
- These Program specific terms and conditions are in addition to the terms and conditions of service currently on file with the Virginia State Corporation Commission and contained in any agreement between the Customer and a Program vendor. To the extent there is any conflict among such terms and conditions, these Program specific terms and conditions shall control.

# Virginia Non-Residential Multifamily Program REBATE APPLICATION

APPLICATION CHECKLIST

Complete the checklist below and submit all required documents. Rebate cannot be processed with any missing information or blank fields.

Who is submitting this rebate application?  Customer  Contractor

- I \_\_\_\_\_ (YOUR INITIALS) HAVE READ THE INSTRUCTIONS AND TERMS AND CONDITIONS ON PAGE 1.
- Completed entire rebate application.
- Completed Multifamily Energy Assessment.
- Attached a copy of the invoice for any product purchased.
- Included the Product Specification Sheet for the applicable measures.

✓ Submit in one of three ways:

1. Email: [RMFP@Honeywell.com](mailto:RMFP@Honeywell.com)
2. Fax: 804-520-3380
3. Mail: Honeywell Smart Energy  
15801 Woods Edge Rd, Bldg 12-2nd Floor • South Chesterfield, VA 23834

CUSTOMER DETAILS

|  |        |           |
|--|--------|-----------|
| Name on Dominion Energy Account:   |        |           |
| Service Address:   |        |           |
| City:  | State: | Zip Code: |
| Key Contact Name:  |        |           |
| Email Address: <i>(We will confirm receipt of your application via your e-mail address)</i>  |        |           |
| Phone Number:  |        |           |
| Please select one: I <input type="checkbox"/> own <input type="checkbox"/> lease this non-residential facility.  |        |           |
| <i>The following question is optional:</i>   |        |           |
| Did the rebate incentive offered by Dominion Energy have any influence in your decision to have the work performed? <input type="checkbox"/> Yes <input type="checkbox"/> No |        |           |

Dominion Energy Account Number:

|  |  |  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |  |  |  |  |
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### REBATE PAYMENT METHOD

I \_\_\_\_\_ (Your Initials) understand that my rebate incentive in the amount of \$ \_\_\_\_\_ will be paid directly to the contractor specified in this document and recognize that I have received the equivalent value of this amount through services provided, unless I check here  to have the rebate check sent to me.

Customer Building Type (select one):  
 Multifamily, common area (indoors)  
 Multifamily, common area (outdoors)

*By signing this application, I agree to the above terms and conditions. I certify that I am the Dominion Energy Virginia customer and owner or lessee of the business described above, and that I am authorized to take action on the Dominion Energy account listed above.*

\_\_\_\_\_ Customer Name (please print)

\_\_\_\_\_ Customer Signature

\_\_\_\_\_ Date

CONTRACTOR DETAILS

|                        |                |  |  |
|------------------------|----------------|--|--|
| Company Name:          |                | Technician Name:   |  |
| Company Street Address |                | Service Date: <i>(Must match date on contractor invoice)</i> |  |
| City:                  | State:         | Zip Code:  |  |
| Company Phone:         | Email Address: |  |  |

\_\_\_\_\_ Technician Signature

\_\_\_\_\_ Date

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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# HVAC Tune-Up – Measures 28-29

Rebate cannot be processed with any missing information. Please use a new form for each additional unit. All fields marked with an asterisk (\*) are optional.

## CONTRACTOR CHECKLIST

✓ Checklist items marked as "NO" have been corrected

|   |                          |  |   |                          |
|---|--------------------------|--|---|--------------------------|
| Thermostat has been checked for proper operation                                | <input type="checkbox"/> | Thermostat is operating properly   | <input type="checkbox"/> Yes <input type="checkbox"/> No                          | <input type="checkbox"/> |
| Air filter has been inspected   | <input type="checkbox"/> | Existing filter is clean or has recently been changed                              | <input type="checkbox"/> Yes <input type="checkbox"/> No                          | <input type="checkbox"/> |
| Primary and secondary condensate drains have been cleaned, inspected and tested | <input type="checkbox"/> | Condensate drains show no sign of leakage  | <input type="checkbox"/> Yes <input type="checkbox"/> No                          | <input type="checkbox"/> |
|   |                          | Plumbing components and traps intact   | <input type="checkbox"/> Yes <input type="checkbox"/> No                          |                          |
|   |                          | Drains free from obstruction   | <input type="checkbox"/> Yes <input type="checkbox"/> No                          |                          |
|   |                          | Drain pan free of biological growth  | <input type="checkbox"/> Yes <input type="checkbox"/> No                          |                          |
| Evaporator coil has been cleaned and inspected                                  | <input type="checkbox"/> | Coil free of contaminants that could restrict air flow                             | <input type="checkbox"/> Yes <input type="checkbox"/> No                          | <input type="checkbox"/> |
|   |                          | Evaporator coil and fins are cleaned and brushed                                   | <input type="checkbox"/> Yes <input type="checkbox"/> No                          |                          |
|   |                          | Evaporator coil is free of contaminants that could restrict air flow               | <input type="checkbox"/> Yes <input type="checkbox"/> No                          |                          |
| Evaporator fan and motor has been inspected                                     | <input type="checkbox"/> | Fan or blower has tight connection with blower motor shaft                         | <input type="checkbox"/> Yes <input type="checkbox"/> No                          | <input type="checkbox"/> |
|   |                          | Fan can rotate freely  | <input type="checkbox"/> Yes <input type="checkbox"/> No                          |                          |
|   |                          | Blower wheel is free of dust and debris  | <input type="checkbox"/> Yes <input type="checkbox"/> No                          |                          |
|   |                          | Bearings are properly lubricated (if applicable)                                   | <input type="checkbox"/> Yes <input type="checkbox"/> No                          |                          |
| All accessible refrigerant lines have been inspected                            | <input type="checkbox"/> | Line free of any leaks, kinks, crushed sections or restrictions                    | <input type="checkbox"/> Yes <input type="checkbox"/> No                          | <input type="checkbox"/> |
|   |                          | Proper insulation in place   | <input type="checkbox"/> Yes <input type="checkbox"/> No                          |                          |
| Condenser coil has been cleaned and inspected                                   | <input type="checkbox"/> | Condenser coil and fins are cleaned and brushed                                    | <input type="checkbox"/> Yes <input type="checkbox"/> No                          | <input type="checkbox"/> |
| Condenser fan motor has been inspected  | <input type="checkbox"/> | Fan blade has a tight connection to the blower motor shaft                         | <input type="checkbox"/> Yes <input type="checkbox"/> No                          | <input type="checkbox"/> |
|   |                          | Fan can rotate freely  | <input type="checkbox"/> Yes <input type="checkbox"/> No                          |                          |
|   |                          | Fan is properly lubricated (if applicable)   | <input type="checkbox"/> Yes <input type="checkbox"/> No                          |                          |
| Inspect all electrical connections  | <input type="checkbox"/> | Tighten all electrical connections   | <input type="checkbox"/> Yes <input type="checkbox"/> No                          | <input type="checkbox"/> |
|   |                          | Check voltage and amp draws on motors, capacitor and compressor                    | <input type="checkbox"/> Yes <input type="checkbox"/> No                          |                          |
| Heat exchanger has been inspected (if applicable)                               | <input type="checkbox"/> | Heat exchanger is operating properly   | <input type="checkbox"/> Yes <input type="checkbox"/> No                          | <input type="checkbox"/> |
| Checked system for proper refrigerant charge level                              | <input type="checkbox"/> | System was properly charged  | <input type="checkbox"/> Yes <input type="checkbox"/> No                          | <input type="checkbox"/> |
|   |                          | Refrigerant Type: <input type="checkbox"/> R-22 <input type="checkbox"/> R-410     | Nameplate charge: _____ lbs. (4 to 20)  |                          |
|   |                          |  | Amount of charge added: _____ oz. (Up to 64)                                      |                          |
|   |                          |  | Amount of charge removed: _____ oz. (Up to 64)                                    |                          |
|   |                          |  | (Pre) Record refrigerant pressures: _____ High (150 to 450) _____ Low (30 to 150) |                          |
| Outside temperature (°F): _____   |                          | (Post) Record refrigerant pressures: _____ High (150 to 450) _____ Low (30 to 150) |   |                          |

## UNIT INFORMATION

|  |        |  |  |
|--|--------|--|--|
| Item No. (on Rebate Chart):  |        | No. of Unit(s) Installed:                              |  |
| Unit Type (Select one): <input type="checkbox"/> Packaged Terminal A/C <input type="checkbox"/> Split System A/C <input type="checkbox"/> Single Packaged A/C<br><input type="checkbox"/> Split System Heat Pump <input type="checkbox"/> Single Packaged Heat Pump <input type="checkbox"/> Packaged Terminal Heat Pump |        |  |  |
| Installed Equipment Location: <input type="checkbox"/> Garage <input type="checkbox"/> Mechanical Equipment Room <input type="checkbox"/> Outdoors, on Grade <input type="checkbox"/> Rooftop  |        |  |  |
| Manufacturer:  |        | Unit Model No:   | Serial No:   |
| EER:   | SEER*: | COP*:  | HSPF*:   |
|  |        |  | Primary Heating Fuel:<br><input type="checkbox"/> Electric <input type="checkbox"/> Non-Electric <input type="checkbox"/> None |
| Cooling Capacity Per Unit (tons):  |        | Heating Capacity per Unit for Heat Pumps Only (Btu/h): |  |
| Reason for Work Done: <input type="checkbox"/> Retrofit Early Replacement <input type="checkbox"/> New Construction <input type="checkbox"/> Retrofit New Install <input type="checkbox"/> Retrofit Replace Broken   |        |  |  |