

## INSTRUCTIONS TO APPLY

### 1 CHECK ELIGIBILITY FOR THE PROGRAM

- Read all Terms and Conditions carefully to confirm your eligibility to participate in the Residential Home Energy Assessment Program. Visit [DominionEnergy.com](http://DominionEnergy.com) to learn more about the program and view the full list of qualifying measures.

### 2 SCHEDULE A HOME ENERGY ASSESSMENT AND COMPLETE INSTALLATIONS

- A home energy assessment must be completed before any measures are installed. Only one assessment is required per location during the program time period. Please contact a participating contractor to schedule your assessment.
- Once the home energy assessment is complete, you can work with our list of participating contractors to install energy-efficient improvements for your home during the program time period.

### 3 SUBMIT A REBATE APPLICATION

- Submit a rebate application within 45 days of the service date. If you are applying for rebates for Measures 17 to 30, you must include a copy of the dated contractor invoice and/or product specification sheet.
- Submit the rebate application in one of three ways below:
  - Email: [HEA@Honeywell.com](mailto:HEA@Honeywell.com)
  - Fax: 804-520-3380
  - Mail: Honeywell Smart Energy  
15801 Woods Edge Rd, Bldg 12-2nd Floor • South Chesterfield, VA 23834
- You may be contacted for a post-installation quality assurance inspection to verify that your application meets program guidelines.

### 4 RECEIVE INCENTIVE PAYMENT

- When your rebate application is approved, a rebate check will be mailed to you or the participating contractor.

## TERMS AND CONDITIONS

These terms and conditions apply to the Residential Home Energy Assessment Program ("Program"). The Program was approved by the North Carolina Utilities Commission.

Any reference in these documents to "Dominion," "Dominion Energy," or "Dominion Energy North Carolina" should be read as a reference to Virginia Electric and Power Company d/b/a Dominion Energy North Carolina, as well as its authorized agents and contractors.

### ENROLLMENT QUALIFICATIONS AND REQUIREMENTS FOR PARTICIPATION

- Service must be performed **on or after January 1, 2020.**
- Program participant must be a Dominion residential customer living in a single-family detached residence or a single-family attached residence, such as a townhome ("Customer") in North Carolina. The Customer must receive Electric Supply Service and Electric Delivery Service in accordance with a residential rate schedule, such as Schedule 1. Customer must be the party that is responsible for the electric bill and either own the home or otherwise able to secure permission to complete measures. Customers who do not occupy all-electric homes are eligible for some measures as indicated in the program measures chart.
- Customer is eligible for one rebate application per location for the following direct install measures during the Program time period: Hot Water Appliances, Lighting, Efficient Faucets and Aerators.
- Customer may be eligible for more than one rebate application per location for the following major measures during the Program time period: Heat Pump Tune-Up, Heat Pump Upgrade, Duct Sealing, Duct Insulation, Heat Pump Water Heater, ECM Fan Motors and Cool Roof.
- Customer who has previously received a rebate for the DSM II Home Energy Check-Up Program performed between January 1, 2013 to December 31, 2016 is not eligible to receive a rebate for having direct install measures performed. However, the Customer is eligible to receive a rebate for installing major measures, as described in item 4 above.
- Customer who has previously received a rebate for the DSM II Heat Pump Upgrade or DSM II Duct Sealing programs between January 1, 2013 to December 31, 2016 is not eligible to receive another rebate for installing the same measure on the same system.
- Customer is eligible for one Heat Pump Tune-Up measure per unit during the program time period. Customer who has previously received a rebate for the DSM II Heat Pump Tune-Up Program performed between January 1, 2013 to December 31, 2016 is eligible to receive another rebate on the same unit if the service date in the new Program is five (5) years after the previous participation date in the DSM II Program. Heat pump units in operation for less than six (6) months are not eligible to receive a Heat Pump Tune-Up. Geothermal heat pump units do not qualify. Units must be in working condition prior to tune-up. Any deficiencies identified during the tune-up, including refrigerant charge, must have been corrected and noted by technician on the rebate application.
- Customer is eligible for one Heat Pump Upgrade measure per unit during the program time period. Simultaneous participation in the Heat Pump Tune-Up and Heat Pump Upgrade measures on the same unit is prohibited.
- Work must be completed by a participating contractor that is in Dominion's network when the work begins.
- Dominion and/or its designees including program administrators and evaluation contractors reserve the right to review installations to verify completion and measure energy savings to ensure compliance with all Program requirements. Such reviews will be made at a time convenient to the applicant. Denial of such verification or misrepresentation of installation location or measure eligibility may result in forfeiture of the rebate.
- Service must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
- The Customer understands that it may be contacted by Dominion via survey or questionnaire to provide feedback regarding Customer satisfaction with the program.

### PAYMENT

- Rebate application must be submitted within 45 days of the service date.** The contractor submits the rebate application for the Home Energy Assessment Program. Failure to provide any of the required information will delay processing of Customer's application and could result in non-payment. It is the responsibility of the Customer to assure that all requirements for the rebate are met. Dominion retains the right to deny the Customer's application for failure to comply with the enrollment qualifications and requirements for participation.
- Rebate payments are based on the date of service. Customers must abide by the rules and rebate levels in effect on the date of service.
- Payment will be issued to the account holder and mailing address on record with the utility unless the Customer has authorized in writing that payment be made to the contractor specified in this document.
- Please allow up to 90 days from the date all required information is received to process your rebate.**
- Customers are urged to seek appropriate consultation concerning any tax liabilities that could be associated with their receipt of the rebate.

### OTHER REQUIREMENTS

- Program procedures, requirements and rebate levels are subject to change or cancellation without notice and are subject to Program funds being available and regulatory approval.
- Dominion, its parents, subsidiaries, employees, affiliates and agents assume no responsibility for, and make no representations (express or implied) about, the performance of the equipment or equipment warranty, the quality of the work, labor and/or materials supplied, and/or the acts or omissions of itself or the participating contractor(s).
- By participating in this Program, the Customer hereby agrees to indemnify, defend and hold harmless Dominion, its parents, subsidiaries, employees, affiliates, contractors, and agents from any and all liability associated with the Program. Dominion shall not be liable for loss or damage to any person or property whatsoever, resulting directly or indirectly from participation in this Program.
- Dominion retains all rights to energy and demand savings resulting from measures installed under this Program for a maximum of four years. Dominion has the exclusive right to enroll, nominate, or offer a bid for energy or demand reductions resulting from measures installed under this Program into load management programs, demand response programs, or auctions operated by PJM Interconnection, L.L.C. ("PJM"), the regional electric transmission entity of which the Company is a member. A Customer's participation in this Program means that the Customer is consenting to Dominion sharing the Customer's pertinent information with PJM, Dominion's agents, and contractors, including, but not limited to, its implementing contractors and its measurement and verification vendor. Pertinent Customer information includes, but is not limited to, energy usage and billing information, account holder name, address, other contact information, measures installed, period of installation, demand/energy reductions resulting from measures installed under this Program and the technical basis for such reductions, loss factors, coincidence factors, interactive factors, building type, type of appliance at the home, and other information necessary to implement and monitor the Program, including other information as required by PJM or any other regulatory authority.
- Customer understands and affirms that the installed measures associated with this rebate application have not been, and will not be, incentivized or otherwise financially supported by any other Dominion Energy-sponsored energy efficiency program. Under no circumstances may a program measure be incentivized twice except as otherwise noted in the Program Terms and Conditions regarding allowances for multiple rebate applications (when applicable).
- These Program specific terms and conditions are in addition to the terms and conditions of service currently on file with the North Carolina Utilities Commission and contained in any agreement between the Customer and a Program vendor.

# Residential Home Energy Assessment Program

## APPLICATION FOR NORTH CAROLINA

APPLICATION CHECKLIST

**Complete the checklist below and submit all required documents. Rebate cannot be processed with any missing information or blank fields.**

Who is submitting this rebate application?  Customer  Contractor

- I \_\_\_\_\_ (Your Initials) **HAVE READ THE INSTRUCTIONS AND TERMS AND CONDITIONS ON PAGE 1.**
- Completed home energy assessment.
- Completed entire rebate application.
- Attached a copy of the dated invoice from the contractor who performed the work for Measures 17 to 30 only. (Not applicable for Measures 1 to 16)
- Included the Product Specification Sheet for installing each of the following measures. Please select all that apply and specify item numbers from Rebate Chart.
  - Measure 22 – 26 – HVAC System Upgrade (Submit AHRI Certificate): \_\_\_\_\_
  - Measure 27 – Water Heater
  - Measure 28 – 29 – ECM Fan Motor: \_\_\_\_\_
  - Measure 30 – Cool Roof

**✓ Submit in one of three ways:**

- 1 Email:** [HEA@Honeywell.com](mailto:HEA@Honeywell.com)
- 2 Fax:** 804-520-3380
- 3 Mail:** Honeywell Smart Energy  
15801 Woods Edge Rd, Bldg 12-2nd Floor • South Chesterfield, VA 23834

CUSTOMER DETAILS

Name on Dominion Energy Account:		
Service Address:		
City:	State:	Zip Code:
Key Contact Name:		
Email Address:		
Home Phone:	Work Phone:	
I <input type="checkbox"/> own <input type="checkbox"/> lease this property.	Do you have authority to approve work on the property? <input type="checkbox"/> Yes <input type="checkbox"/> No	
<i>The following question is optional:</i> Did the rebate incentive offered by Dominion Energy have any influence in your decision to have the work performed? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Dominion Energy Account Number:**

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**REBATE PAYMENT METHOD**

I \_\_\_\_\_ (Your Initials) understand that the rebate incentive in the amount of \$ \_\_\_\_\_ will be paid directly to the contractor specified in this document and recognize that the equivalent value of this amount was received through services provided, unless I check here  to have the rebate check sent to the customer.

Building Type (Check one):  Single-Family Detached  
 Single-Family Attached

*By signing this application, I agree to the above terms and conditions. I authorize Dominion Energy North Carolina to release pertinent electrical usage information through Honeywell Smart Energy as their implementation contractor to the participating contractor listed below. I certify that I am the account owner or an authorized representative at least 18 years of age.*

\_\_\_\_\_ Name (please print) \_\_\_\_\_ Signature \_\_\_\_\_ Date

CONTRACTOR DETAILS

Company Name:		Technician Name:	
Company Street Address		Service Date:	
City:	State:	Zip Code:	
Company Phone:	Email Address:		
_____ Technician Signature		_____ Date	

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## ECM Fan Motor Installation (Measures 28-29)

Rebate cannot be processed with any missing information. All fields marked with an asterisk (\*) are optional.

### ECM/PRODUCT INFORMATION

<b>ECM Install Location:</b> <input type="checkbox"/> Heat Pump Air Handler Unit <input type="checkbox"/> Central A/C Only Air Handler Unit <input type="checkbox"/> Gas Furnace and Central A/C Air Handler Unit	<b>No of Units Installed:</b>
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### REFRIGERATION SYSTEM INFORMATION

<b>Cooling System Type:</b> <input type="checkbox"/> Heat Pump: Air Source <input type="checkbox"/> Heat Pump: Geothermal <input type="checkbox"/> Heat Pump: Ductless Mini Split <input type="checkbox"/> Central A/C <input type="checkbox"/> Packaged System A/C <input type="checkbox"/> None
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<b>Heating System Type:</b> <input type="checkbox"/> Heat Pump: Air Source <input type="checkbox"/> Heat Pump: Geothermal <input type="checkbox"/> Heat Pump: Ductless Mini Split <input type="checkbox"/> Base Board Heating <input type="checkbox"/> Non-Electric
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<b>Primary Heating Fuel:</b> <input type="checkbox"/> Electric <input type="checkbox"/> Non-Electric	<b>Manufacturer:</b>
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<b>Cooling Capacity Per Unit (tons):</b>	<b>Compressor Voltage*:</b>	<b>Compressor Amps:</b>	<b>Compressor Type:</b> <input type="checkbox"/> Standard Reciprocating <input type="checkbox"/> Discus <input type="checkbox"/> Scroll
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<b>Equipment Phase:</b> <input type="checkbox"/> 1 <input type="checkbox"/> 3	<b>Compressor System Configuration:</b> <input type="checkbox"/> Standalone <input type="checkbox"/> Standalone with VSD <input type="checkbox"/> Parallel Equal Multiplex <input type="checkbox"/> Parallel Unequal Multiplex
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<b>Reason for Work Done:</b> <input type="checkbox"/> Retrofit Early Replacement <input type="checkbox"/> New Construction <input type="checkbox"/> Retrofit New Install <input type="checkbox"/> Retrofit Replace Broken
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